JULIO CESAR FERMO

Date of Birth: November 17, 1970

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DEGREES	AND
AWARDS	

2003-2005 UNIVERSIDAD NACIONAL DE BUENOS AIRES (UBA)

Master in Bankruptcy ("Especialización en Sindicatura Concursal"), May 2005

1995 CENTRO DE ESTUDIOS MACROECONOMICOS DE ARGENTINA

Master in Finance, December 1995.

1989-1993 UNIVERSIDAD NACIONAL DE ROSARIO, ARGENTINA

Certified Public Accountant, August 1993.

EXPERIENCE Private Sector

August 2005 to date

COLUMBUS ZUMA INVESTMENT BANKING (ARGENTINA)

Partner - Director

 M&A, Fixed Income, Syndicated Loans, Securitizations, Acquisition Financing, Debt Restructuring, Project Finance, IPOs, Venture Capital, Private Equity, Mezzaning Financing, Private Placements, Valuations, Fairness Opinions, Shareholders' Disputes.

June 2004 to August 2005 CITIBANK N.A., BUENOS AIRES BRANCH (ARGENTINA)

Vice President - Investment Banking - Structured Finance Head

Tailor made financing. Development of new complex financial structures to be placed in the local and international market.

February 2003 to June 2004

CITIBANK N.A., BUENOS AIRES BRANCH (ARGENTINA)

Vice President - Corporate Finance Restructuring Unit

 Restructuring of the US\$ 2 billion proprietary loan portfolio after the crisis: "out of court" negotiations ("APEs"), debt to debt and debt to equity swaps, sales of defaulted loans in the distressed debt market.

March 1999 to February 2003

CITIBANK N.A., BUENOS AIRES BRANCH (ARGENTINA)

Resident Vice President – Investment Banking

Investment banking services in general. Product range: Project Finance, Fixed Income, Liability Management, Syndicated Loans, Acquisition Financing, Trade Finance, Securitization, M&A, Advisory, Cross border financing, Multilateral Financing, Leverage buy-out structures, Debt restructurings.

March 1999 to December 1999 SALOMON SMITH BARNEY, INC. (NEW YORK)

3rd Year Associate – Latam Investment Banking

 Investment banking services in general. Product range: M&A, Fairness Opinions, Fixed Income, Liability Management, Acquisition Financing, Securitization, Advisory, Leverage buyout structures.

October 1997 to March 1999 CITIBANK N.A., BUENOS AIRES BRANCH (ARGENTINA)

Resident Vice President – Investment Banking

 Investment banking services in general. Product range: Project Finance, Fixed Income, Liability Management, Syndicated Loans, Acquisition Financing, Trade Finance, Securitizations, M&A, Advisory, Cross border financing, Multilateral Financing, Leverage buy-out structures, Debt restructurings.

May 1996- GALICIA CAPITAL MARKETS S.A. (ARGENTINA)

September 1997 Investment Banking Officer

- Investment banking services in general.
- Tailor made financing.
- Development of new complex financial structures.
- Product range: project finance, fixed income, syndicated loans, trade finance, securitization.

May 1993- BANCO DE GALICIA Y BUENOS AIRES S.A. (ARGENTINA)

April 1996 Credit Officer

- Credit risk analysis of local corporations.
- Development of lending strategies.

Dic. 1992- TECHINT MULTINATIONAL CORPORATION (ARGENTINA)

April 1993 Auditing Department

- Evaluation of efficiencies of internal accounting and operating systems (already privatized companies).
- Auditing of financial statements of wholly owned companies.

Academic Area

March 2020 to date UNIVERSIDAD TORCUATO DI TELLA

MASTER IN FINANCE

• Academic Director

March 2006 to date UNIVERSIDAD TORCUATO DI TELLA

MASTER IN FINANCE(*)

- Professor of Financial Accounting
- Professor of Corporate Finance
- Mentor of end of course thesis
- Member of the Academic Committee since 2019

(*) elected 9 times as the Best Professor of the Master in Finance by the students.

March 2015 to date UNIVERSIDAD TORCUATO DI TELLA

MASTER IN BUSINESS ADMINISTRATION (MBA)

• Professor of Corporate Finance

March 2012 to date UNIVERSIDAD TORCUATO DI TELLA

EXECUTIVE PROGRAMS

- Professor of Corporate Finance in the Managerial Development Program (Buenos Aires, Córdoba and Rosario)
- Professor of Corporate Finance under "In Company" formats

June 2012 to date UNIVERSIDAD TORCUATO DI TELLA

INTERNATIONAL PROGRAM CFA EQUITY RESEARCH CHALLENGE

Coach of the official team editions 2012, 2013, 2014, 2015, 2016, 2017, 2018 y 2019. Winner of the local round editions 2012, 2013, 2018 y 2019.

November 2014 to UNIVERSIDAD EAFIT (COLOMBIA)

date MASTER IN FINANCE

• Professor of Financial Debt Restructuring

March 2002 UNIVERSIDAD NACIONAL DE ROSARIO

to 2011 MASTER IN FINANCE

• Professor of International Financial Markets (2nd Year)

Professor of Mergers & Acquisitions (1st Year)

July 2003 UNIVERSIDAD DE SAN ANDRES

to 2006 MASTER IN FINANCE

Professor of Applied Investment Banking

SPECIAL • M&A

• Development of contractually – complex financial structures.

• Work-outs.

• Risk assessment; Valuation.

OTHER Fluent in Spanish and English; working level of Italian. Argentinean

citizenship.